

Cahn Capital Corp.
Form CRS Customer Relationship Summary
March 8, 2024

Item 1. Introduction

Cahn Capital Corp. is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC). Brokerage and investment advisory services and fees differ and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

Item 2. Relationships and Services

What investment services and advice can you provide me?

Services: The only brokerage service we provide to retail investors is introducing direct investment opportunities in private companies, for which we do not charge any fees or costs. We do not offer brokerage accounts. We do not buy or sell securities for retail investors.

Monitoring: As part of our standard services, we monitor on approximately a quarterly basis any direct investment you make in a private company we introduce. We will contact you if there is any significant change such as a new capital raise or a liquidity event.

Investment Authority: We do not have any investment authority. You make the ultimate decision regarding a direct investment in a private company.

Limited Investment Offerings: We only introduce direct investment opportunities in private companies.

Account Minimums and Other Requirements: We do not offer brokerage accounts. In order to invest directly in any of the private companies we introduce, you must be an accredited investor as defined by the SEC in Rule 501 of Regulation D. The minimum investment amount is usually \$25,000 unless otherwise noted.

Additional Information: Please refer to our Regulation Best Interests Disclosures which are provided separately.

Conversation Starters – Ask your financial professional:

- Given my financial situation, should I choose a brokerage service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

Item 3. Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay?

Principal Fees and Costs: We do not charge any fees or costs to retail investors.

Other Fees and Costs: We do not charge any fees or costs to retail investors.

Additional Information: Please refer to our Regulation Best Interests Disclosures which are provided separately.

Conversation Starter – Ask your financial professional:

- Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?



What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

Standard of Conduct: When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here is an example to help you understand what this means.

Example: Cahn Capital's sole brokerage revenue is paid directly from private companies, typically as a percentage of funds raised upon being engaged to assist in structuring and raising capital for them. As a policy of the firm, the principals of Cahn Capital usually invest personally in each company for which we accept an engagement, on the same terms as presented to retail investors.

Conversation Starter – Ask your financial professional:

- How might your conflicts of interest affect me, and how will you address them?

Additional Information: Please refer to our Regulation Best Interests Disclosures which are provided separately.

How do your financial professionals make money?

Our financial professionals are compensated through a combination of a base salary, bonus, and success warrants in companies we are engaged to represent. Bonuses are discretionary and reflect the overall success of the firm. Warrants are based on a percentage of the equity given up by the companies we introduce for direct investments made by investors.

Item 4. Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

No. We have no legal or disciplinary history to report. Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

Conversation Starter – Ask your financial professional:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

Item 5. Additional Information

For additional, up-to-date information about our services or a copy of this disclosure, please call our office at 212-355-0296.

Conversation Starter – Ask your financial professional:

- Who is my primary contact person? Is he a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?

